

PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/67/19-20

To, The Manager The Department of Corporate Services BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai-400 001 Scrip code:539150 Date: 14.11.2019

To, The Manager The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and half year ended September 30, 2019 announced on November 14, 2019.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited Tapan Jain Company Secretary & Compliance Officer **ICSI M. No.: A22603**

Encl: a/a

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Announces Unaudited Financial Results for Quarter & Half Yearly Ended 30.09.2019

Q2FY20 Standalone Revenue Rises by 111%, EBITDA by 244% and PAT by 490% YoY H1FY20 Standalone Revenue Rises by 93%, EBITDA by 114% and PAT by 123% YoY

Q2FY20 Consolidated Revenue Rises by 85%, EBITDA by 86% and PAT by 300% YoY H1FY20 Consolidated Revenue Rises by 75%, EBITDA by 50% and PAT by 129% YoY

New Delhi, 14thNovember, 2019: PNC Infratech Limited announced its un-audited standalone and consolidated financial results for the quarter and half yearly ended September 30, 2019 on 14thNovember 2019.

Standalone financials at a glance (figures in INR crore):

| Description | Q2FY20 | Q1FY20 | Q2FY19 | H1FY20 | H1FY19 | Year ended |
|-------------|--------|--------|--------|--------|--------|------------|
| | | | | | | 31.03.2019 |
| Revenue | 1180 | 1322 | 559 | 2502 | 1294 | 3097 |
| EBITDA | 257 | 180 | 75 | 437 | 204 | 457 |
| PAT | 207 | 100 | 35 | 307 | 138 | 324 |

Note: All the above figures are based on Ind-AS.

Consolidated financials at a glance (figures in INR crore):

| Description | Q2FY20 | Q1FY20 | Q2FY19 | H1FY20 | H1FY19 | Year ended 31.03.2019 |
|-------------|--------|--------|--------|--------|--------|-----------------------|
| Revenue | 1341 | 1525 | 725 | 2866 | 1641 | 3774 |
| EBITDA | 384 | 351 | 207 | 735 | 488 | 1007 |
| PAT | 214 | 178 | 54 | 392 | 171 | 351 |

Note: All the above figures are based on Ind-AS.